



Energy
Transitions
Commission

ENERGY TRANSITIONS COMMISSION

2026



Proposed 2026 work programme builds on previous, shifting towards shorter insights & targeting selected new big issues

Key

○ Major report
○ Repackaging
○ Briefing note/blog

↑ Length

Core themes

Selected

Back catalogue

2025

2026

Emissions & economics



- **Making Mission Possible** (2021)
- NDCs (2024)
- **Financing the transition** (2023)
- **Carbon removals** (2022)

- Global trade
- *Carbon credits*
 - Energy productivity
 - Road transport
 - **Zero-carbon buildings**

- **Protecting Paris**
- Economics of transition: costs to economy and consumers
- *Targeted issues: productivity indicators (incl. buildings)*

Clean electrification



- Offshore wind (2024)
- Building Grids (2024)
- **Materials** (2023)
- Supply chains (2023)
- Planning + permitting (2023)

- **Power Systems Transformation**
- Long-distance transmission
- *Demand-side flexibility*

- Role of firm low-carbon power: nuclear, geothermal
- Market design for lower bills
- *Targeted issues: Sunbelt opportunity, Role of gas, wind*

Molecules



- **Fossil fuels in transition** (2023)
- **Clean hydrogen** (2021)
- **Sustainable bio** (2021)
- Making Mission Possible (2020)
- Mission Possible (2018)

Carbon in an electrified future

- Hydrogen: re-assessing the fundamentals, 4 years on
- Bioenergy: transition vs. reality
- *Targeted issues: circular carbon story + implementation*



Cross-cutting state of the transition campaign

Using the ETC's existing global & regional connections and initiatives to target policymakers and business in all key regions



2026 Analytical Work programme

2026 H1

2026 H2

Into 2027

PROTECTING PARIS

Protecting the Paris climate agreement

- Key opportunities to accelerate action for well below 2°C: clean elec, HTA + non-CO2
- Engagement with key actors around targets for renewed ambition

ECONOMICS OF THE TRANSITION

Economics of the transition

Regional programme: Indonesia Green transition

CLEAN ELECTRIFICATION

Continued focus on 2025's *Power Systems*: sunbelt, wind, role of gas, grids, clean power in Asia

Role of firm low-carbon power: Nuclear & Geothermal

Power market design 2.0 – consumer pricing

Energy productivity:
Productivity indicators

Regional programmes: India AgriPV, "Solarising" Africa, & Australia COP31 (electrification focus)

MOLECULES

Circular Carbon story & innovation briefs

Hydrogen: re-assessing the fundamentals

Energy Productivity:
Hard-to-abate sectors

Bioenergy: transition vs reality

Regional programme: Brasil bio-energy opportunity

STATE OF THE TRANSITION

Analysis

Public campaign

Further topics to be proposed

2026 global impact & engagement priorities – for discussion

Core themes

Emissions & economics



Objectives

Defend ambitious climate action by promoting strong action, including actions to ensure delivery of credible but stretching climate targets

Example impact targets

- Influence UN NDC process (COP31), and corporate targets
- Defend carbon pricing/CBAM
- Challenge anti-transition narratives (incl. misinformation)
- Challenge role of fossil in power sector – particularly in ‘Sunbelt’
- Promote faster infrastructure buildout, incl. flexibility in grids and demand
- Defend essential role of H₂
- Promote carbon circularity, including vital but limited role of CCS
- Shift key geography towards sustainable bioenergy transition

Clean electrification



Promote acceleration of clean electrification, including clarity on role of gas, advancing flexibility in grids/demand-side and highlighting ‘sunbelt’ opportunity

Molecules

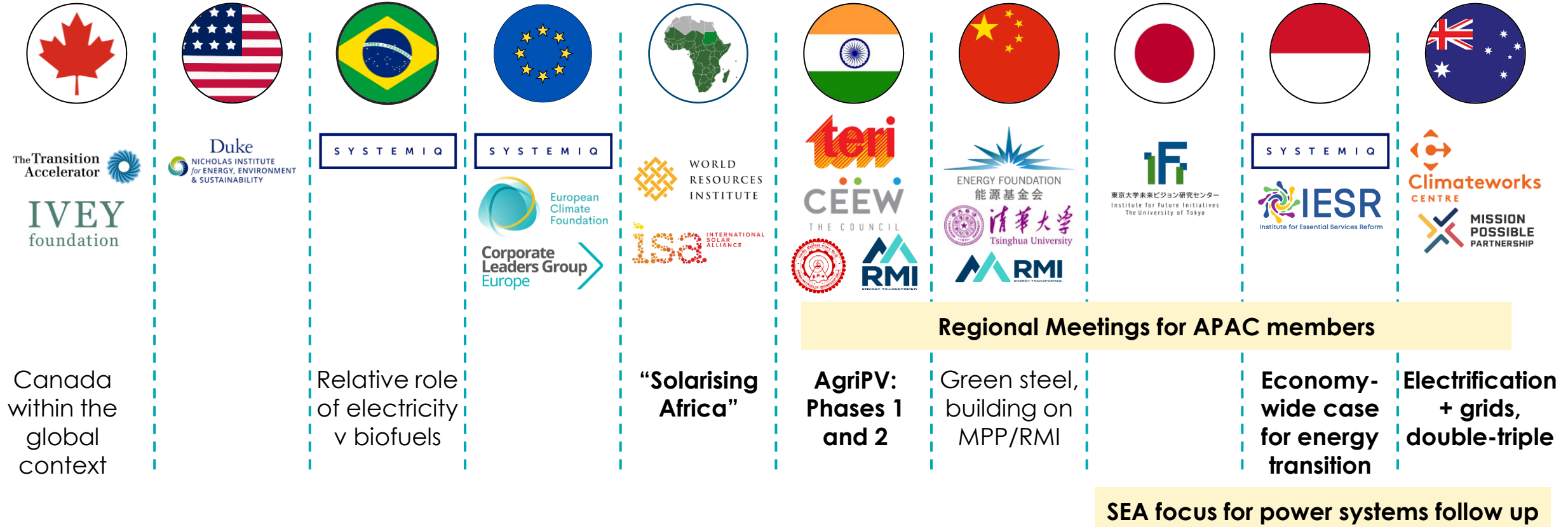


Provide clarity on role of molecules, accelerating scale up of clean and circular options

Once agreed, ETC team will come back with specific impact measures in comms strategy refresh (e.g. key events, conversations, regions & partners)



Four major regional activities for 2026, with a large focus in Asia



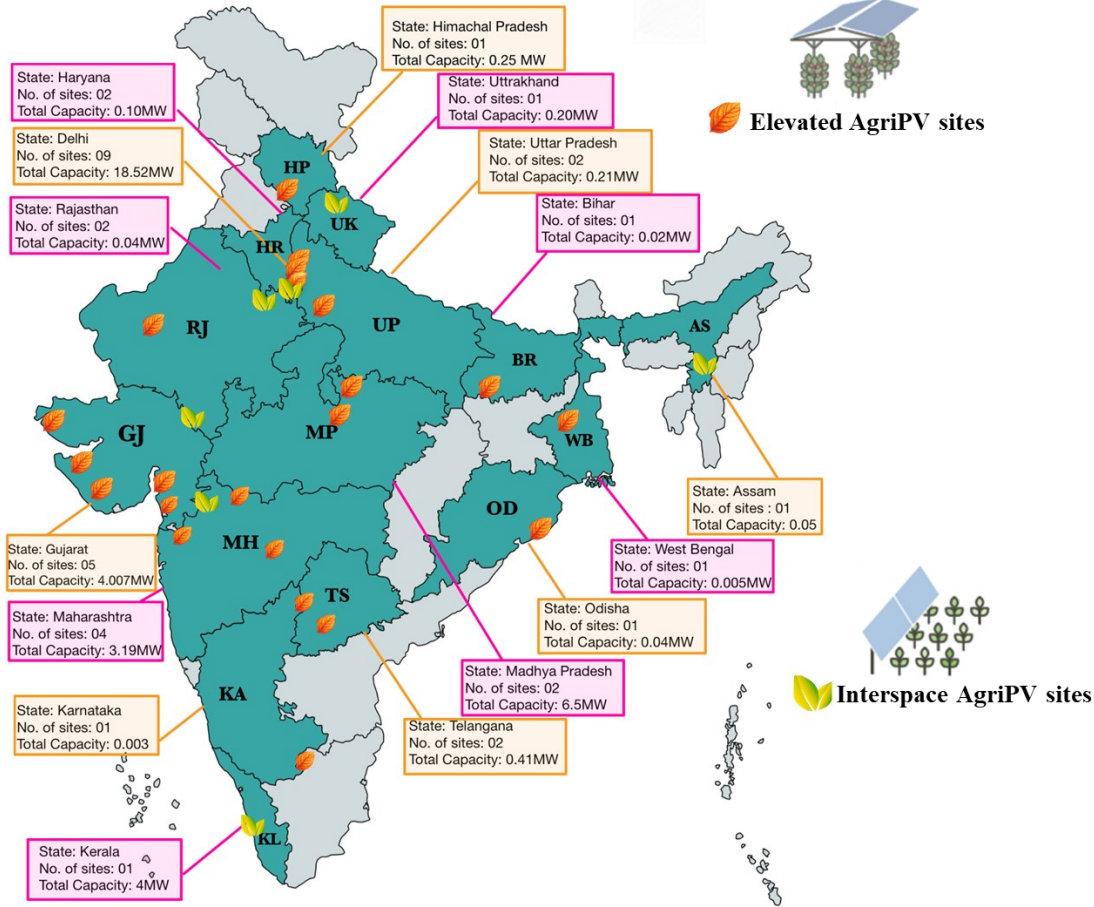
+ Comprehensive state of the transition campaign
 Using the ETC's existing global & regional connections and initiatives to target policymakers and business in all key regions





India: preliminary estimates 1.2-2.1 TW of potential AgriPV capacity, insights to be refined with next steps

Existing AgriPV sites in India



Primary data collection from visits to existing pilot sites



Standalone brief addressing land-availability for solar PV



Analysis of AgriPV impact on local distribution network



Policy recommendations to unlock AgriPV deployment

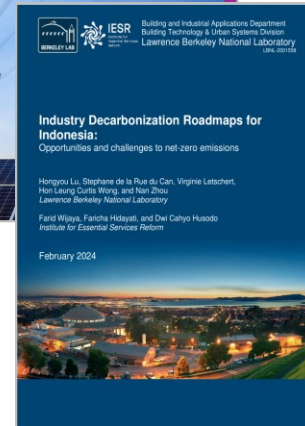




Indonesia: New work to engage broader audience around economic opportunities related to green transition



Bayshore Global Management



Leveraging past IESR analysis, new work anchored in two pillars:

- 1. Build the demand-side case for clean power** through engagement with Indonesia's industry leaders
- 2. Reframe the transition as a driver of national development and economic growth**, not just an energy or climate agenda



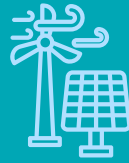


Engaging with COP31 team to advance previous pledges and start new dialogue around 2035 targets

COP28 focused on three headline areas

3x

Renewable Power



- Target 11,000 GW+ by 2030, growing:
 - Solar x5
 - Wind x3
- Renewables to reach 62% of installed capacity by 2030

2x

Energy Efficiency



- Doubling the global rate of energy efficiency improvement to 4% per year
- Key to limiting energy demand growth and keeping 1.5°C within reach

*New target around **electrification** would build on these to result in concrete action plans for 2035*



Fossil fuels. "Transition away from fossil fuels in energy systems, in a just, orderly and equitable manner ... "





Winning the clean power debate in southeast Asia

Leveraging recent ETC analytical works...



...to influence specific regional topic areas



ASEAN Power Grid

- Best opportunities for long-distance interconnects in SEA
- Least-cost pathways when power systems are connected



Green firm power

- Winning the argument around RE-dominant systems
- Complementary technology to ensure system stability (e.g., storage, DSF)



New-comer nuclear

- SEA example in new ETC nuclear work
- Looking at other models e.g. UAE for countries without institutional capacity

